

UNIVERSITY OF YORK PENSION FUND

Additional Voluntary Contributions (AVC) application form

To be completed by a member who wishes to begin contributing to an AVC with the University of York Pension Fund (the Fund).

Your details

Title: _____

Forename: _____

Other (middle) names: _____

Surname: _____

National Insurance number: _____ Date of birth: _____

Your contact details

Home address: _____

Telephone number: _____

Personal email address: _____

AVC contribution

I wish to make the following monthly contribution to an AVC:

either: % or a fixed amount of £

I understand that the AVC contribution amount will be deducted from my gross pay from the next available pay period and authorise my employer to make this deduction from my pay.

Please continue overleaf...

I understand that my contributions will be invested in the following fund(s) and that once my policy has been established, I can select different investment funds. I elect for my investment to be split between the following funds:

Fund	% split*
L&G PMC UK Equity Index	
L&G PMC Future World Global Equity Index	
Baillie Gifford Positive Change	
L&G PMC Future World Multi-Asset	
L&G PMC Future World GBP Corporate Bond Index	
L&G PMC All Stocks Gilts Index Fund	
L&G PMC Sterling Liquidity Fund	

* Must add up to 100%

Signature

I authorise my employer and the Fund to arrange for me to join the above AVC arrangement and to pass any information about me, which might reasonably be required to set up an arrangement for me under the Fund, to Legal & General (L&G).

I understand the retirement age under the AVC arrangement will be the same as the Fund's normal retirement age, but I am not committed to taking my benefits at this time.

Signed:

Date:

What to do next

Please return the original of your completed form to:

Pensions Office
University of York
Heslington
York
YO10 5DD

Notes

- We cannot accept scanned copies of this form.
- This form must be signed with a wet-ink signature.